

For: Tom Agent Type: Life Quote Needed: ASAP

Contact Information

Name: Jim Customer Email:customers email address

Address: 123 Sample Lane Daytime Phone: (123) 234-0934

Anywhere, CA 90012 **Evening Phone:** (123) 234-4523

Time to Contact: Morning Fax: (123) 690-6574

Additional Comments:

Coverage Information

Currently Insured? No Current Company: N/A

Type of Policy Wanted: Other / Not Sure Amount:\$50,000

Coverage for Spouse? No Coverage for Children? No

Health Information

Gender: Male Occupation: High School Teacher

Smoker? No Date of Birth: Jun 15, 1971

Height: 6' 1" Weight: 191 lbs.

Rated/Declined last 5 yrs? No Hospitalized last 5 years? No

DUI/DWI last 5 years? No Resident of US/Canada for 5

years? Yes

Currently takes prescription No Medications / Dosages N/A

meds?

Major Medical Conditions: None
Other Medical Conditions: No

Additional Comments: Was diagnosed with high blood pressure 7 years ago, but it has been under control for

the last 4 years. Thanks.